SILICON VALLEY LAW GROU

A LAW CORPORATION

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Answers @ the Speed of Business

Testimonial – John Wicker, AutoReturn

"When AutoReturn, a venture-funded San Francisco startup focused on the municipal towing industry nationwide, was choosing a law firm we did so based on a typical set of criteria. The criteria included such things as firm resume, breadth of experience across different disciplines, firm size, and chemistry with our client partner. Our legal needs ranged from deciding on the right company structure to developing investor documents to putting the right governance in place for what could quickly, upon being awarded a single contract, become a cash flow positive \$15MM annual revenue company. We chose Silicon Valley Law Group (SVLG).

"SVLG has been very responsive and has provided excellent legal guidance throughout our development. While SVLG's legal services have been excellent, the scope of SVLG's impact on our business goes well beyond their role as our counsel. SVLG has acted as a real business partner in the growth of our company. SVLG not only has provided introductions to banking and investment resources that are well matched to our needs, SVLG has coached us on our approach and has helped us close key deals. AutoReturn, in no small part due to SVLG's efforts, is now a going concern with bright prospects for the future. We expect SVLG will continue to play a key role as we grow."

John Wicker President & CEO AutoReturn

Testimonial – Dick Haiduck, BioStreet Inc. Acquisition

"I expected legal competence from SVLG and they delivered on that expectation. But they went beyond my expectations in two important ways. First, they quickly immersed in the business situation and understood our objectives in a way that improved their continuing support and guidance to our activities. Second, they had an aura of calm in the midst of the storm, which had a contagious and favorable impact on the process of negotiating a complex deal. It was a pleasure to work with such a fine team of dedicated professionals."

Dick Haiduck BioStreet, Inc. Acquisition